

TECHNOLOGY SECTOR

P A R T : 1 O F 6

PORTFOLIO UPDATE @
H1 (Q1 + Q2 RESULT)



THE MODEL EXAMPLE FOR WEALTH

GROWTH

WITH THE FOCUS OF LONG TERM GROWTH WE CAN HAVE PORTFOLIO THAT COULD GROW ON LONG TERM.

QUALITY

WITH THE FOCUS ON QUALITY STOCKS, WE CAN HAVE PORTFOLIO THAT COULD GIVE CONSISTENT INCOME.



VALUE

VALUE BUYING IS AN ATTEMPT WHEN YOU BUY DURING FALL OR WHEN STOCKS ARE AVAILABLE AT GOOD VALUATIONS. THIS ARE THE OPPORTUNITES DURING THE JOURNEY OF WEALTH THAT CAN BE CASHED.

PORTFOLIO CREATION

44%

RETAIL

FINANCE

21%

15%

TECH

INFRA

13%

2.5%

SERVICES

HEALTHCARE

4.5%

44%

LARGECAP

MIDCAP

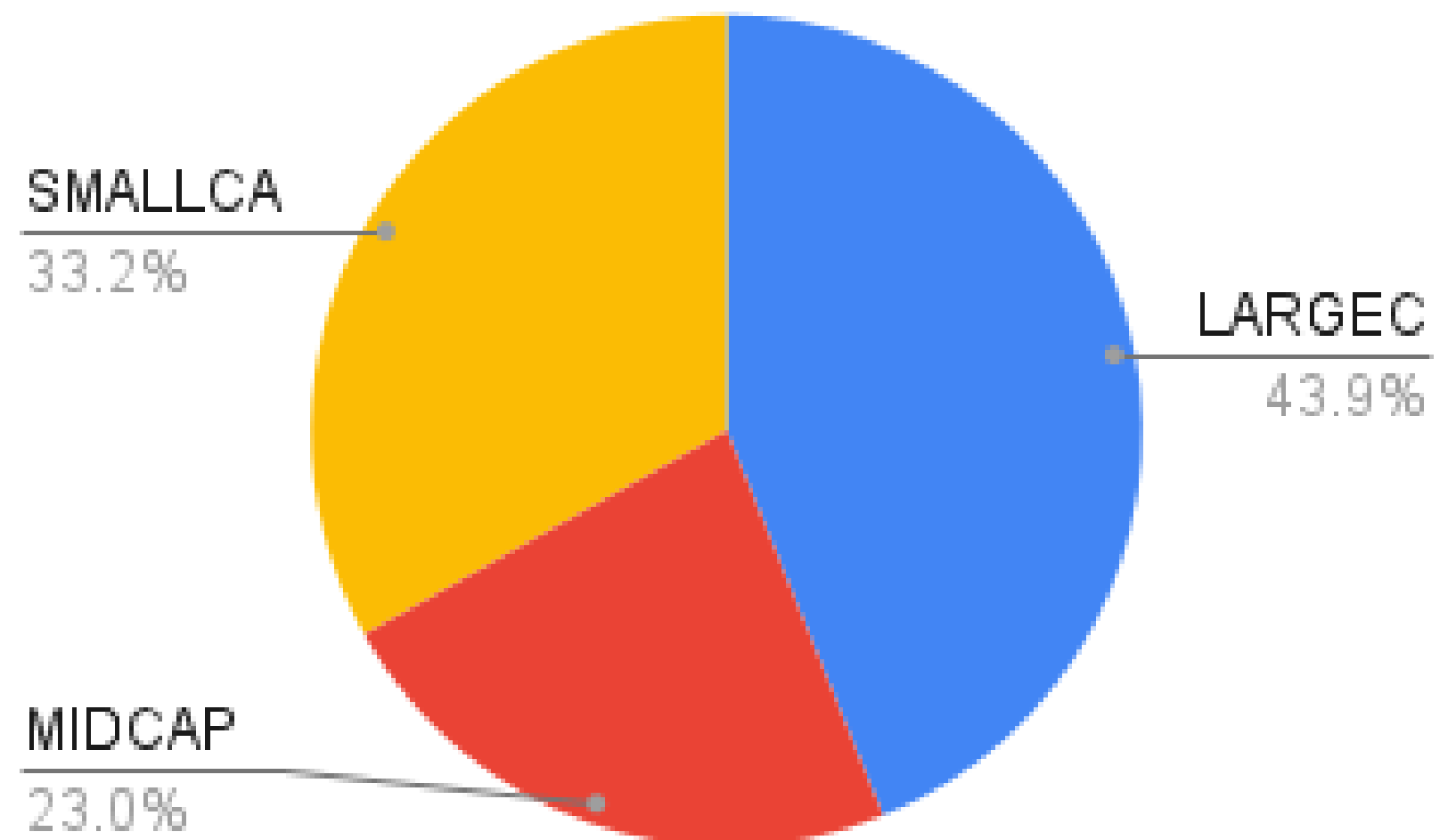
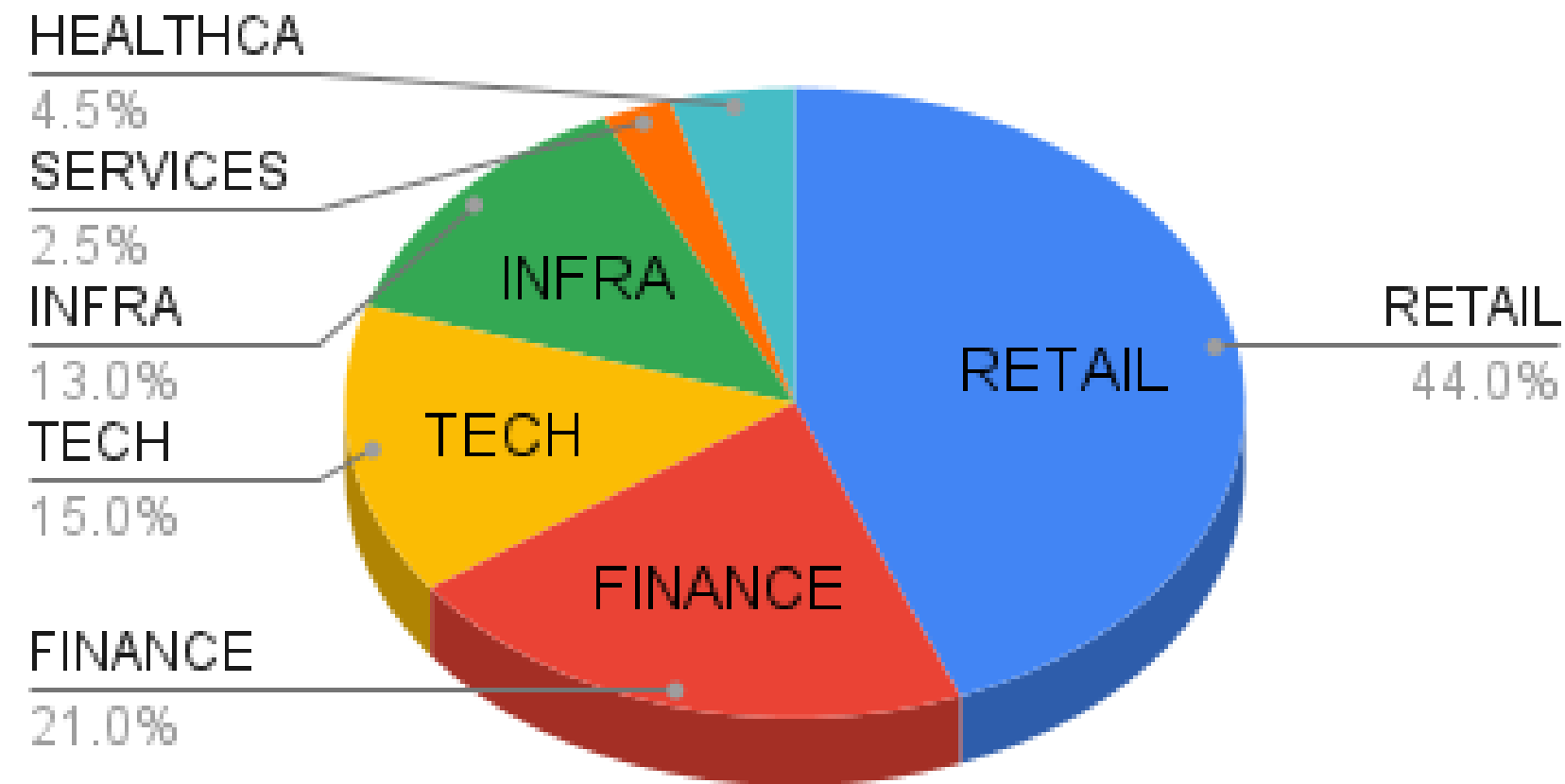
44%

SMALLCAP

32%

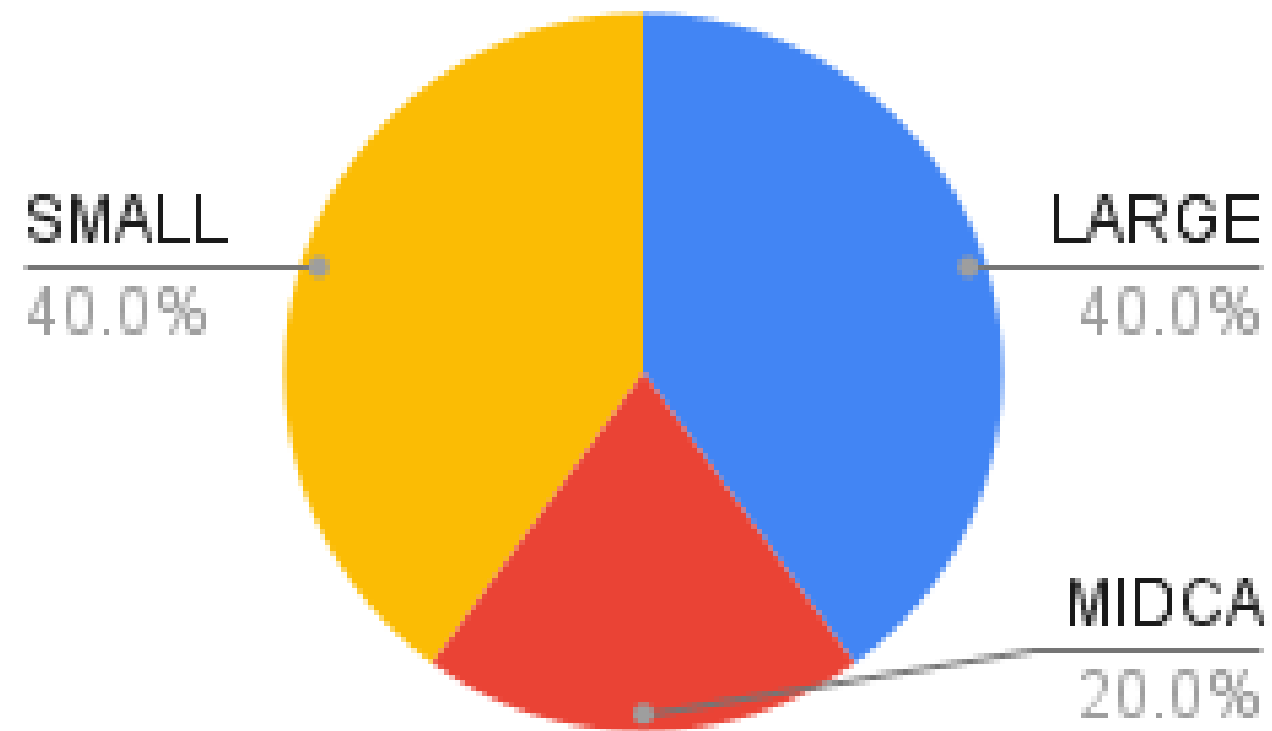
TOTAL PORTFOLIO

PORTFOLIO WITH MIX BLEND. MAJOR 44% IN RETAIL, 21% IN FINANCE, 15% IN TECH FOLLOWED BY 13% INFRA AND OTHERS 7%.
MARKETWISE: 44% IN LARGE, 23% IN MID & 33% IN SMALLCAP.



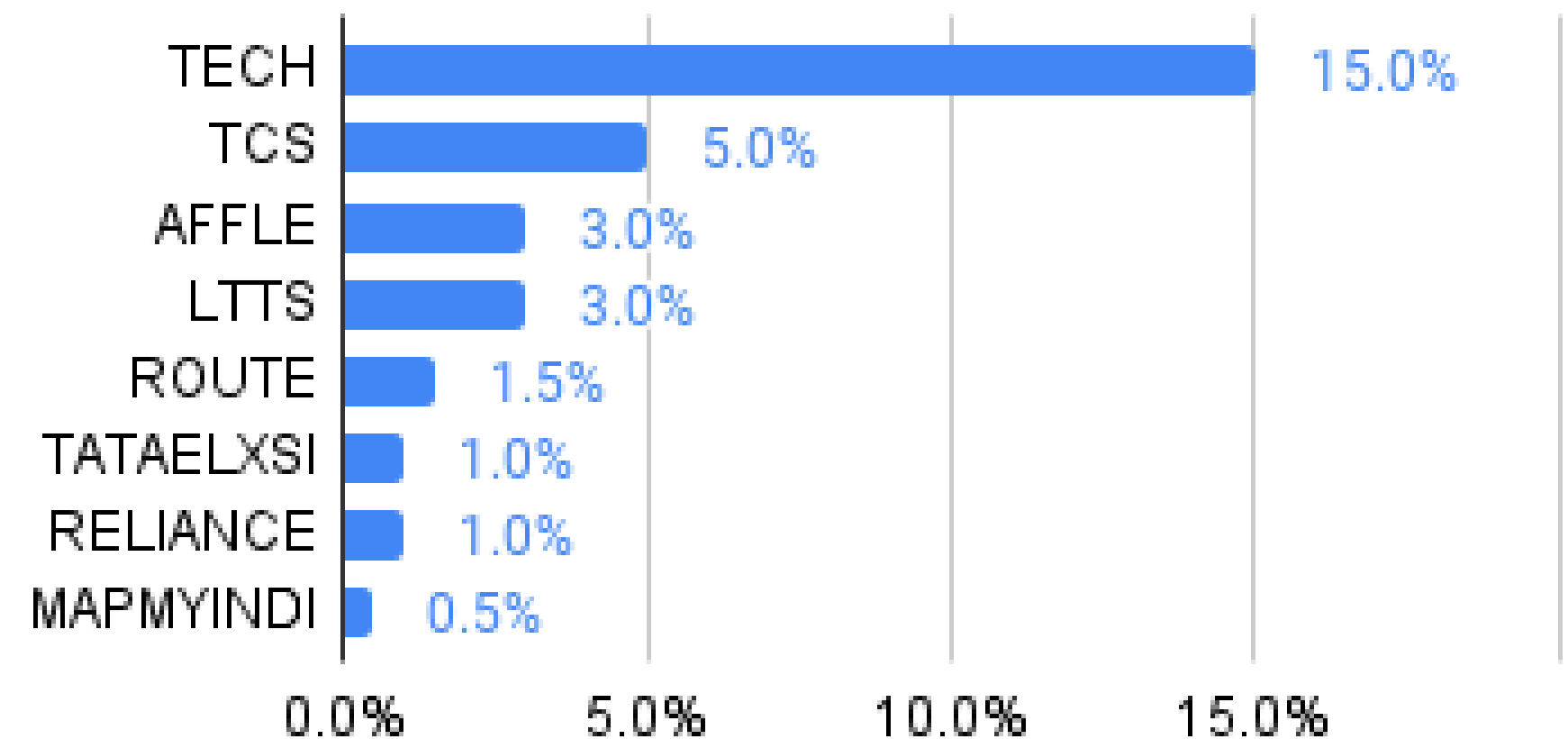
TECHNO: 13.5% WEIGHTAGE

MIX BLEND



COMPANIES

TECH WEIGHTAGE %



TECH: SALES TREND

Company	9M_22	ANNUAL_22	Q1_23	H1_23	F-2023
TCS	17%	17%	16%	17%	16%
AFFLE	104%	109%	128%	64%	65%
LTTS	20%	21%	23%	24%	26%
ROUTE	32%	42%	93%	94%	50%
TATAELXSI	35%	35%	28%	29%	25%
MAPMYINDIA	36%	32%	14%	41%	40%
BHARTIARTL	14%	16%	22%	23%	20%
TECH	32%	32%	23%	29%	26%

- TECH INDUSTRIES MAJORITY OF THE COMPANIES ARE HAVING STRONG SALES GROWTH.
- DEMAND IS STRONG DESPIATE GLOBAL TURMOIL.
- 7 COMPANEIS MEDIAN GROWTH CAN BE EXPECTED AROUND 26%

TECH: MARGIN TREND

Company	9M_22	ANNUAL_22	Q1_23	H1_23	F-2023
TCS	20%	20%	18%	18%	19%
AFFLE	19%	20%	16%	16%	16%
LTTS	14%	15%	15%	14%	14%
ROUTE	9%	8%	10%	9%	9%
TATAELXSI	24%	22%	25%	17%	17%
MAPMYINDIA	45%	44%	37%	35%	35%
BHARTIARTL	5%	7%	7%	8%	8%
TECH	19%	20%	16%	16%	16%

- MARGINS OF MAJORITY COMPANIES SOMEWHAT AFFECTED.
- ONLY BHARTI IS THE COMPANY WHOSE MARGIN ARE INCREASED.
- COMBINED 7 COMPANIES MARGIN ARE DOWN FROM 19% TO 16%

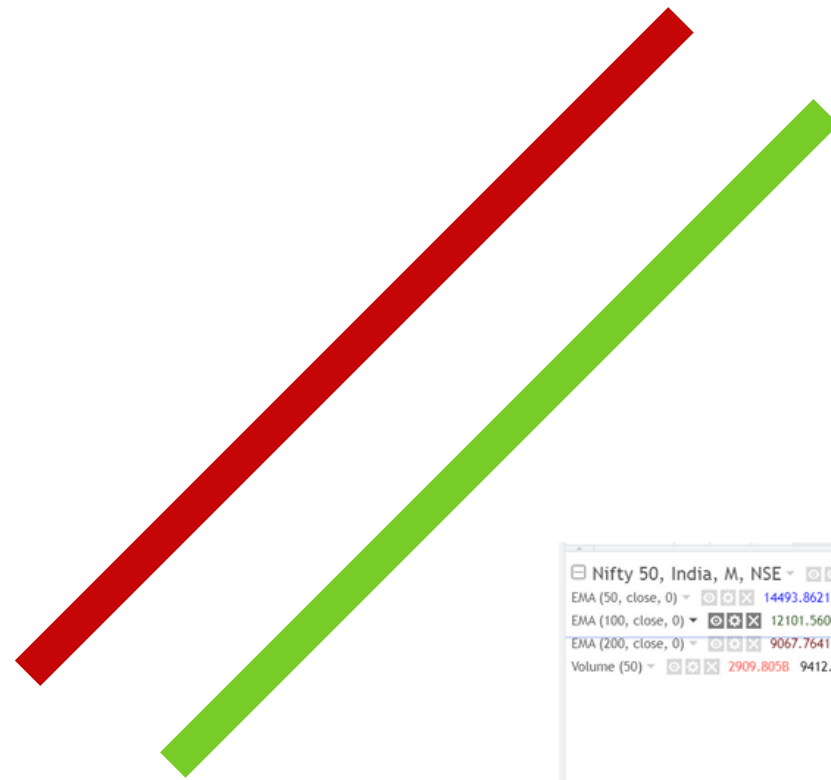
TECH: PROFIT TREND

Company	9M_22	ANNUAL_22	Q1_23	H1_23	F-2023
TCS	16%	16%	5%	7%	7%
AFFLE	91%	59%	53%	36%	40%
LTTS	48%	44%	27%	25%	24%
ROUTE	29%	28%	109%	89%	50%
TATAELXSI	54%	49%	63%	50%	35%
MAPMYINDIA	63%	45%	4%	9%	12%
BHARTIARTL	133%	167%	162%	85%	50%
TECH	54%	45%	53%	36%	35%

- AS MARGINS WERE AFFECTED DESPITE OF STRONG SALES PROFITS ARE AFFECTED.
- MAJORITY OF THE COMPANIES PROFIT TREND IS DECLINING.
- YET OVERALL GOOD GROWTH WITH 7 COMPANIES MEDIAN AT 36% AND EST OF 35%.

NIFTY & TECHNO

NIFTY IT: -18%



NIFTY: 5.8%



NIFTY V/S TECHNO

NIFTY

- NIFTY SALES GROWTH OF 30%
- NIFTY PROFIT GROWTH OF 19%
- NIFTY MARGIN DECLINED FROM 12% TO 11% AND NOW 9%



TECHNO

- 7 COMPANIES SALES GROWTH OF 19%
- 7 COMPANIES PROFIT GROWTH OF 18%
- 7 COMPANIES MARGIN DECREASED FROM 19% TO CURRENTLY 16%.

TECHNO 7 COMPANEIS

SALES | PROFIT | MARGIN

TECHNO	ANNUAL_22	CURRENT	F-2023
SALES	32%	29%	26%
MARGIN	20%	16%	16%
PROFIT	45%	36%	35%

EARNING & PE

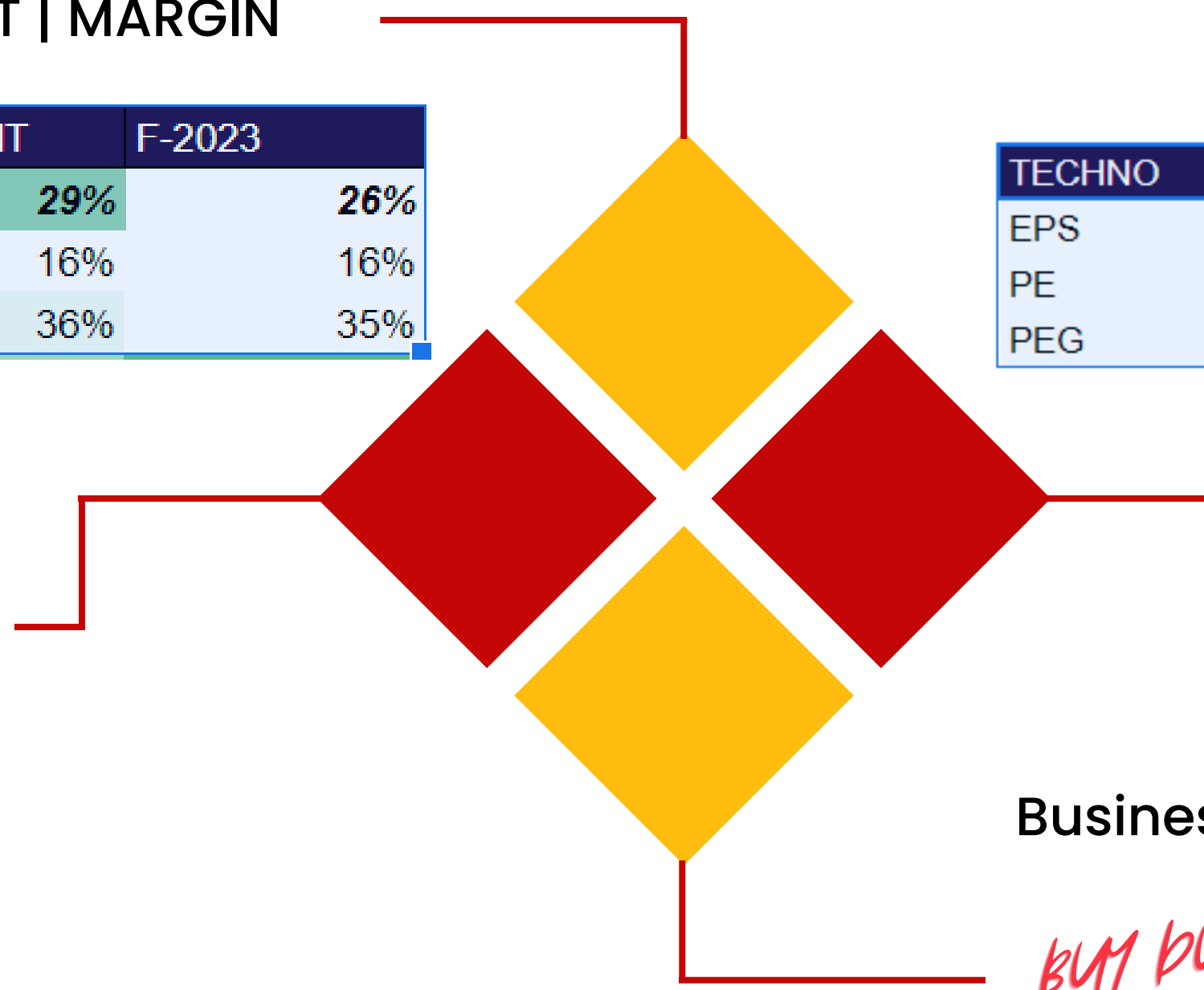
TECHNO	LAST YEAR	TRAIL	F-2023
EPS	351	401	436
PE	66	58	47
PEG	1.5	1.6	1.5

LT GROWTH EST

20
%

Business to Customer

BUY DURING FALL
VALUE BUYING
FEAR OF GROWTH





NIFTY IT: 15%
BUYING NEAR: 25000
TARGET: 38700 NEXT YEAR



TCS: 4.5%
BUYING RANGE: 3365 TO 2731
TARGET: 4700 IN 2 YEARS



AFFLE: 3%

BUY: 803

TARGET: 1623 NEXT YEAR



LTTS: 3%

BUY: 3326

TARGET: 5089 NEXT YEAR



ROUTE: 1.5%
BUYING RANGE: 1275 TO 746
TARGET: 2024 NEXT YEAR



TATA ELXSI: 1%
BUYING RANGE: 6980 TO 3900
TARGET: 12679 2 YEARS



RELIANCE: 1%/5%

BUYING NEAR: 2000

TARGET: MULTIYEAR RALLY

**TODAY WE
DISCUSSED
TECH, NEXT IS
RETAIL!**

TECH: 15% WEIGHTAGE

NOW NEXT?

RETAIL: 44% WEIGHTAGE

DISCLOSURE

THIS DOCUMENT WAS CREATED FOR EDUCATION PURPOSES
TO SET AN EG OF PORTFOLIO CREATION.
DO NOT CONSIDER THIS DOCUMENT AS TIP, STUDY THE DATA
ON OWN BEFORE BUYING OR SELLING.

COMING
SOON

EXPLANATORY VIDEO



THANKYOU LEARN WITH US

AVOID SPECULATION AND FOCUS ON LONG TERM WEALTH.

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